

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
DIAMOND SPORTS GROUP, LLC, <i>et al.</i> , ¹)	
)	Case No. 23-90116 (CML)
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 1982

NOTICE OF FILING AMENDED PLAN

PLEASE TAKE NOTICE that, on April 17, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a solicitation version of the *Debtors’ Joint Chapter 11 Plan of Reorganization* (the “Plan”) [Docket No. 1982-1].

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is an amended version of the Plan.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a redline of the amended Plan against the solicitation version of the Plan filed at Docket No. 1982-1.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter, amend, supplement, or otherwise modify the Plan (including any exhibits or annexes thereto).

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¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

October 2, 2024

Respectfully submitted,

/s/ John F. Higgins

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Certificate of Service

I certify that on October 2, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins